

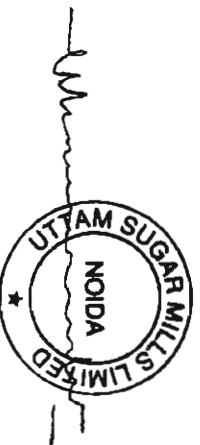
Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Uttam Sugar Mills Limited				
2.	Scrip Code/Name of Scrip/Class of Security: 532729				
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) <table border="1" style="margin-left: 20px;"> <tr> <td>a.</td> <td>If under 31(1)(b) then indicate the report for Quarter ending</td> </tr> <tr> <td>b.</td> <td>If under 31(1)(c) then indicate date of allotment/extinguishment</td> </tr> </table>	a.	If under 31(1)(b) then indicate the report for Quarter ending	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
a.	If under 31(1)(b) then indicate the report for Quarter ending				
b.	If under 31(1)(c) then indicate date of allotment/extinguishment				
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-				

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :03/10/2016 NSDL : 30/09/2016 CDSL :30/09/2016



Uttam Sugar Mills Limited

Table I - Summary Statement holding of specified securities

Category	(I) Category of shareholder	(II) Nos. of shares	(III) Nos. of fully paid up equity shares held	(IV) Partly paid-up equity shares held	(V) Nos. of shares underlying Depository Receipts held	(VI) Total nos. shares held	(VII) = (VI) = 1957	(VIII) As a % of total shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities		(IX) Total	Total as a % of (A+B+C)	(X) No. of Shares Underlying Outstanding convertible securities (including Warrants)	(XI) = full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	(XIV) Number of equity shares held in dematerialised form	
									Class eg: X	Class eg: Y					(a)	(b)			(a)
(A)	Promoter & Promoter Group	19	28603585	0	0	28603585	75.0000	28603585	0	28603585	75.0000	0	75.0000	0	0	0	9484170	33,157,200	28603585
(B)	Public	20267	9534535	0	0	9534535	25.0000	9534535	0	9534535	25.0000	0	25.0000	0	0	0	NA	NA	913058Z
(C)	Non Promoter - Non Public																		
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	0	NA	NA	0
	Total	20286	38138120	0	0	38138120	100.0000	38138120	0	38138120	100.0000	0	100.0000	0	0	0	9484170	24,867,900	37734167

GENERATED ON -03/10/2016 NSDL : 30/09/2016 CDSL : 30/09/2016



Uttam Sugar Mills Limited
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

1	Category & Name of the shareholders	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a	Number of Voting Rights held in each class of securities		(ix)	(x)	(xi) =	(xii)	(xiii)	(xiv)	
										(viii) As a	(ix) =							(x)
(a)	Individuals / Hindu Undivided Family	PAN	Nos. of sharehold	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of Depository Receipts held	Total nos. shares held	Shareholding % as per SCRR, 1957 as a % of (A+B+C)	Class eg: X	Class eg: Y	Total as a % of (A+B+C)	No. of Shares of Underlying securities (including convertible securities) held	Shareholding % assuming full conversion of underlying securities (as a percentage of diluted share capital)	No. (a)	As a % of total shares held (b)	Number of Shares pledged or otherwise encumbered	As a % of total Shares held (c)	Number of equity shares held in dematerialised form
1	Indian																	
(a)	Individuals / Hindu Undivided Family		13	5272204	0	0	5272204	13.8240	0	0	13.8240	0	0.0000	0	0.0000	3444170	66.0856	5272204
	Raj Kumar Adilakha	AJPEV7996C	1	1624610	0	0	1624610	4.2598	0	0	4.2598	0	0.0000	0	0.0000	1624610	100.0000	1624610
	Rangan Adilakha	1	1492550	0	0	1492550	3.9135	0	0	3.9135	0	0.0000	0	0.0000	1492550	100.0000	1492550	
	Shorma Adilakha	1	870410	0	0	870410	2.2823	0	0	2.2823	0	0.0000	0	0.0000	870410	100.0000	870410	
	Ranjana Chopra	1	373300	0	0	373300	0.9788	0	0	0.9788	0	0.0000	0	0.0000	373300	100.0000	373300	
	Bharat Adilakha	1	166500	0	0	166500	0.4366	0	0	0.4366	0	0.0000	0	0.0000	166500	100.0000	166500	
	Saeeetha Adilakha	1	139910	0	0	139910	0.3669	0	0	0.3669	0	0.0000	0	0.0000	139910	100.0000	139910	
	Rajni Babbar	1	60000	0	0	60000	0.1573	0	0	0.1573	0	0.0000	0	0.0000	60000	100.0000	60000	
	Shanta	1	4200	0	0	4200	0.0110	0	0	0.0110	0	0.0000	0	0.0000	4200	100.0000	4200	
	Raj Kumar Adilakha	1	4104	0	0	4104	0.0108	0	0	0.0108	0	0.0000	0	0.0000	4104	100.0000	4104	
	Balram Adilakha	1	3100	0	0	3100	0.0081	0	0	0.0081	0	0.0000	0	0.0000	3100	100.0000	3100	
	Sonia Adilakha	1	10	0	0	10	0.0000	0	0	0.0000	0	0.0000	0	0.0000	10	100.0000	10	
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)		6	2331381	0	0	2331381	61.1760	0	0	61.1760	0	0.0000	0	0.0000	6000000	25.7164	2331381
	Bodies Corporate		6	2331381	0	0	2331381	61.1760	0	0	61.1760	0	0.0000	0	0.0000	6000000	25.7164	2331381
	Uttam Adilakha & Sons Holding Private Limited	1	16301224	0	0	16301224	42.7426	0	0	42.7426	0	0.0000	0	0.0000	16301224	100.0000	16301224	
	Lipi Baiders Private Limited	1	3515000	0	0	3515000	9.2165	0	0	9.2165	0	0.0000	0	0.0000	2950000	83.9260	3515000	
	Uttam Industrial Engineering Limited	1	2750000	0	0	2750000	7.2106	0	0	7.2106	0	0.0000	0	0.0000	1000000	100.0000	2750000	
	New Castle Finance And Leasing Pvt Ltd	1	380650	0	0	380650	0.9981	0	0	0.9981	0	0.0000	0	0.0000	300000	95.4602	380650	
	Uttam Suretech Limited	1	314267	0	0	314267	0.8240	0	0	0.8240	0	0.0000	0	0.0000	300000	95.4602	314267	
	Shubham Sugars Limited	1	70240	0	0	70240	0.1842	0	0	0.1842	0	0.0000	0	0.0000	70240	100.0000	70240	
	Sub Total (A)(1)		19	28603585	0	0	28603585	75.0000	0	0	75.0000	0	0.0000	0	0.0000	9484170	33.1573	28603585
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)=		19	28603585	0	0	28603585	75.0000	0	0	75.0000	0	0.0000	0	0.0000	9484170	33.1573	28603585

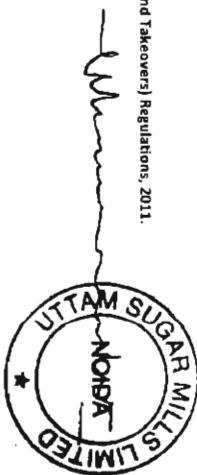
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :
(1) PAN would not be displayed on website of Stock Exchange(s)
(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

GENERATED ON :03/10/2016

NSDL : 30/09/2016

CDSL : 30/09/2016



Uttam Sugar Mills Limited
Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of Depository Receipts held	Total nos. of shares held (A+B+C+D)	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C+D)	Number of Voting Rights held in each class of securities		Total as a % of (A+B+C+D)	No. of securities (including share warrants)	Shareholding % assuming full conversion of convertible securities (as a percentage of diluted share capital)	No. of securities (including share warrants)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								Class eq. Y	Class eq. X							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	(xvi)	
1 Institutions																
(a) Mutual Fund																
(b) Venture Capital Funds																
(c) Alternative Investment Funds																
(d) Foreign Venture Capital Investors																
(e) Foreign Portfolio Investor																
(f) Financial Institutions / Banks																
(g) Punjab National Bank	AAAC701566		580457	0	0	580457	1.5220	0	0	580457	1.5220	0	0	0	0	580457
(h) Insurance Companies / Pension Funds																
(i) Any Other (Specify)																
Sub Total (B)(1)			580457	0	0	580457	1.5220	0	0	580457	1.5220	0	0	0	0	580457
2 Central Government/ State Government(s)/ President of India																
Sub Total (B)(2)			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0
3 Non-Institutions																
(a) Individuals																
1. Individual shareholders holding nominal share capital up to Rs. 2 Lakhs.			19458	4452935	0	4452935	11.6758	0	0	4452935	11.6758	0	0	0	0	4452935
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs.			34	2326650	0	2326650	6.1006	0	0	2326650	6.1006	0	0	0	0	2326650
(b) NBFCs registered with RBI			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0
(c) Employee Trusts			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0
(d) Overseas Depositor (holding DRs) (balancing figure)			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0
(e) Any Other (Specify)			772	2174493	0	2174493	5.7018	0	0	2174493	5.7018	0	0	0	0	2174493
Trusts			1	10	0	10	0.0000	0	0	10	0.0000	0	0	0	0	10
Hindu Undivided Family			242	179245	0	179245	0.4700	0	0	179245	0.4700	0	0	0	0	179245
Non Resident Indian (Non Repat)			38	119007	0	119007	0.3120	0	0	119007	0.3120	0	0	0	0	119007
Non Resident Indian (Repatriate)			79	66697	0	66697	0.1749	0	0	66697	0.1749	0	0	0	0	66697
Clearing Member			154	248094	0	248094	0.6505	0	0	248094	0.6505	0	0	0	0	248094
Bodies Corporate			254	1561440	0	1561440	4.0942	0	0	1561440	4.0942	0	0	0	0	1561440
Vendor Services Private Limited	AACCVR9391		833040	0	0	833040	2.1843	0	0	833040	2.1843	0	0	0	0	833040
Sub Total (B)(3)			20264	8954078	0	8954078	23.4720	0	0	8954078	23.4720	0	0	0	0	8954078
Total Public Shareholding (B)= (B)(3)+(B)(2)+(B)(1)			20267	9534535	0	9534535	25.0000	0	0	9534535	25.0000	0	0	0	0	9534535

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):
No. of Shareholders

Details of Shares which remain unclaimed may be given hear along with details such as number of Shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and in accordance to be disclosed as held by custodian.



Uttam Sugar Mills Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

1	Category & Name of the shareholders	PAN	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii) = (vii) x (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities		Total as a % of (A+B+C)	Shares Underlying Outstanding convertible securities (including convertible securities)	(ix)	(x)	(xi) = (x) x (xi) = (x)	Number of Locked in		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (xiv)
											Class eg: X	Class eg: Y Total						As a % of total Shares held(i)	As a % of total Shares held(ii)	No. (a)	No. (a)	
1	Custodian/DR Holder				0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)				0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0
	Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)				0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :03/10/2016

NSDL : 30/09/2016

CDSL : 30/09/2016

